

David Greenberg



Dave approaches estate planning as a puzzle in which the client's personal, financial, and tax goals must fit together in a comprehensive plan. In order to fit these pieces together, Dave prioritizes client communication and open discussions about goals and concerns. Only after a complete understanding of a client's priorities can a plan truly come together.

Dave believes a well-crafted estate plan is understandable, easily implemented, and cares for the client's beneficiaries, whether they be family, friends, pets or charities. With experience in estate administration, trust administration, and business transitions, Dave crafts estate plans with an eye towards smooth implementation. With his prior experience as a litigator and insurance coverage attorney, Dave understands the need for a client's plan to anticipate and mitigate potential disputes.

Prior to joining Three60 Law Group, Dave spent almost seven years with the Seattle firm of Betts, Patterson & Mines. He joins Three60 Law Group to provide his clients with the small firm touch we are so proud of here.

Dave lives in Bellevue with his wife and two daughters. While he does not currently have a dog, he is a lifelong dog lover and plans to add to Three60's pack of canine ambassadors in the NEAR future.

Professional Experience:

Three60 Law Group, PLLC

Trusts and Estate Attorney, 2020-present

Betts, Patterson & Mines, P.S.

Director, 2019-2020

Associate Attorney, 2013-2018

United States District Court, District of New Jersey

Law Clerk for the Honorable Ann Marie Donio, U.S.M.J., Aug. 2011 – Aug. 2013

Education:

University of Washington School of Law, Seattle, WA

LLM in Taxation, 2018

Cali Excellence for the Future Award, Estate and Gift Taxation

Cali Excellence for the Future Award, Taxation of Estates, Trusts, and Beneficiaries

Cali Excellence for the Future Award, Compensation and Benefits II

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Temple University Beasley School of Law,
Philadelphia, PA

Juris Doctor, 2011, Magna Cum Laude

Temple Law Review

Managing Editor

Boston University, Boston, MA

Bachelor of Arts, History, 2005, Cum Laude

Organizations and Affiliations:

Washington State Bar Association

King County Bar Association

Horizon House, Philanthropy Committee

Northwest Family Business Law Advisors,
Member

Stroum Jewish Community Center, ECS Truck
Day Committee

Practice Emphasis:

Estate Planning (wills, trusts, etc.)

Probate, Estate and Trust Administration

Planning for Disability and Capacity Concerns

Gift and Estate Tax Issues

Prenuptial, Marital, and Cohabitation
Agreements

Business Planning and Transitions

Entity Formation